

# Add or Remove Account Holders Form

(Page 1 of 2)

Please complete all sections and return both pages

Information about you:

Principality account number(s)

Existing account holder(s) name(s)  
(or any authorised signatory, attorney or court deputy if applicable)

Date of amendment

What would you like to amend?

Tick all sections that apply

Section 1 – Add an additional account holder(s)

By signing this section you understand that the additional account holder(s) named below will now have the same access to any existing funds held within the account as the current account holder(s) and upon death of any joint account holder(s) the money held within the account will go to the surviving joint account holder(s).

Existing account holder(s) name

Existing account holder(s) signature

If a new signing instruction is required then please tick the relevant box below:

Any one signature

Any two signatures  
(only applicable where there are more than two account holders)

All signatures

Print new account holder(s) name

The new account holder(s) must also sign a new Savings application form.

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(Page 2 of 2)

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## Section 2 – Remove account holder(s)

By signing this section you, the removed account holder(s), understand that your right to access the account funds will now be removed along with your Principality membership and member rewards status if you do not hold any other accounts with the society.

Account holder(s) to be removed:

Print account holder(s)  
name

Account holder(s) signature

If a new signing instruction is required then please tick the relevant box below:

Any one signature

Any two signatures  
(only applicable where there are  
more than two account holders)

All signatures

By signing this section you understand that you, as the remaining account holder(s), take responsibility for this account, including any potential account related charges that may be incurred.

Print remaining account  
holder(s) name

Remaining signature(s)