

Bereavement Withdrawal Request

Please complete this form and return with the relevant identification, which is detailed in our Death and Bereavement leaflet

Details of the late customer		
Full name		
Account number(s)		
Payment details		
HM Revenue & Customs (For the purpose of paying Inheritance Tax)	Amount	£
	IHT Reference	F
HM Court Service (For the purpose of paying probate application fees)	Amount	£
Funeral Director Funeral Expenses, the cheque will be made payable to the funeral director (please provide a copy of the invoice)	Amount	£
Solicitor's certification fees Please provide a receipt or invoice and payee details	Amount	£
Indemnity and Signature – This section must be signed by the Personal Representative(s)		
We recommend that you take legal advice before you sign this form.		
As the Personal Representative of the above named deceased, I agree:		
<ul style="list-style-type: none">• I am legally entitled to administer the late customer's estate. Where there are other person(s) entitled to administer the estate I confirm that I have their consent to make this declaration and withdraw from the account(s)• To be responsible for any losses, expenses or other costs reasonably incurred by Principality as a result of payment being made in accordance with this request without/prior to a Grant of Probate for the deceased's estate, and• If Grant of Probate is being applied for, to produce the Grant of Probate to the Society as soon as practicable after it has been received.		
Signature of Personal Representative		
Personal Representative		
Full name		
Signature		
Date		