

Your mortgage application number

Dear Sir/Madam,

Accountant's Certificate for:

Our mortgage applicant has given us permission to contact you regarding their business:

We've enclosed an Accountant's Certificate for you to complete which outlines all the information we need. Any alterations must be clearly marked and initialled.

Once completed, please return it to **mymortgageapplication@principality.co.uk**. When we receive the form, we can move forward with the application.

As required by the Data Protection Act we may share this information with our applicant.

Thank you for your help. Please call us if you have any queries.

Yours faithfully,



Annelie Grey
Head of Customer Services



Ways to get in touch



ONLINE
[principality.co.uk](https://www.principality.co.uk)



CALL US
0330 333 4029*

Where home matters

   [@principalityBS](https://www.principality.co.uk)

* To help us maintain our service and security standards, telephone calls may be monitored and recorded.
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Accountant's Certificate

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Please complete all sections and return both pages

Mortgage application number:

Applicant details:		Applicant's business details:	
Name		Name	
Address		Address	
		Type(s) of business	
Is the business a: <input type="checkbox"/> Sole trader <input type="checkbox"/> Partnership <input type="checkbox"/> Ltd liability partnership <input type="checkbox"/> Limited company <input type="checkbox"/> Family business			
What percentage of business does the applicant own?		%	
How does the applicant derive their income? PAYE/dividends/net profit			

Please input the full business results in the table below.

	Latest full year (actual)	Previous full year (actual)	Projected for current financial year
Year ended			
Turnover	£	£	£
Gross profit	£	£	£
Net profit (If ltd co. use profit after corporation tax)	£	£	£
Balance of capital account	£	£	£
Applicant drawings	£	£	£

Applicant's own income	Latest full year (actual)	Previous full year (actual)	Projected for current financial year
PAYE	£	£	£
Dividends	£	£	£
Share of net profit (If ltd co. use profit after corporation tax)	£	£	£
Details of income from other sources			

Accountant's Certificate

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Mortgage application number:

Applicant details:	
From what date has the business been trading?	From what date has your company been representing the business?
If the net profit has decreased in the last financial year, please provide an explanation for this:	

Has there been a one off event in the last 2 years which has significantly affected the net profit for the year?

Is the business net profit sustainable at the current level going forward?

Signed:	Your stamp (if unavailable, please include company letterhead)
Name	
Signature	
Date	
Qualifications: Accountancy body	